FORM PTO-1618A Expires 06/30/99 OMB 0651-0027	U.S. Department of Commerce Patent and Trademark Office TRADEMARK					
RECORDATION FORM COVER SHEET						
TRADEMARKS ONLY						
TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies). Submission Type Conveyance Type						
X New	Conveyance Type Assignment License					
Resubmission (Non-Recordation) Document ID #	X Security Agreement Nunc Pro Tunc Assignment Effective Date					
Correction of PTO Error Reel # Frame #	Merger Month Day Year					
Corrective Document Reel # Frame #	Change of Name Other					
Conveying Party	Mark if additional names of conveying parties attached					
Name Levi Strauss & Co.	Execution Date Month Day Year 0 7 11 01					
Formerly						
Individual General Partnership Limited Partnership Corporation Association						
Other						
X Citizenship/State of Incorporation/Organiza	tion a Delaware Corporation					
Receiving Party	Mark if additional names of receiving parties attached					
Name Bank of America, N.A.	, as Collateral Agent					
DBA/AKA/TA						
Composed of						
Address(line 1) 1455 Market Street, 12th Floor						
Address(line 2) Agency Management 10831, Mail Code CA5-701-12-09						
Address(line 3) San Francisco	CA 94103					
City State/Country If document to be recorded is an assignment and the receiving party is						
Corporation X Association not domiciled in the United States, an appointment of a domestic						
Other	representative should be attached. (Designation must be a separate document from Assignment.)					
X Citizenship/State of Incorporation/Organization United States						
FOR OFFICE USE ONLY						
Public burden reporting for this collection of information is estimated to average gathering the data needed to complete the Cover Sheet. Send comments reported	approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and ing this burden estimate to the U.S. Patent and Trademark Office. Chief Information Office. Washington					

D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS. at Package 0651-0027, Patent and Trademark Assignment Practice, DO NOT SEND REGULATION TO SEND REGULATION TO:

Mail documents to be recorded with required cover sheet(s) information to:

Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

TRADEMARK ADDRESS.

700006397

REEL: 002288 FRAME: 0436

			-		
FORM PTO- Expires 06/30/99 OMB 0651-0027				U.S. Department of Commerce Patent and Trademark Office TRADEMARK	
Domestic R	epresentative Name a	nd Address Enter for	the first Receiving Par	ty only	
Name				cy ciny.	
Address (line 1)					
Address (line 2)					
Address (line 3)					
Address (line 4)					
Correspondent Name and Address Area Code and Telephone Number (415) 501-2373.					
Name	Thomas M. Onda,	Esq.			
Address (line 1)	Levi Strauss &	Co.			
Address(line 2) 1155 Battery Street					
Address (line 3)					
Address(line 4) San Francisco, CA 94111					
Pages Enter the total number of pages of the attached conveyance document including any attachments.					
Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached					
Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).					
	lemark Application Number		Registration Num		
Number of Properties Enter the total number of properties involved. # 1					
Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$ 40.00					
Method of Payment: Enclosed Deposit Account X Deposit Account					
(Enter for payment by deposit account or if additional fees can be charged to the account.) Deposit Account Number: # 121161					
		Authorization to charge addit	ional fees: Yes X	No	
Statement and Signature					
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein. Thomas M. Onda					
	ant Secretary	1hm M.	<u> </u>	July 17, 2001	
Name (of Person Signing	Signature		Date Signed	

IP SUPPLEMENT NO. 2

This IP SUPPLEMENT NO. 1, dated July 11, 2001, is delivered pursuant to and supplements (i) the Pledge and Security Agreement, dated as of February 1, 2001 (as it may be from time to time amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among Levi Strauss & Co., the other Grantors named therein, and Bank of America, N.A., as Secured Party, and (ii) the Grant of Trademark Security Interest dated as of February 1, 2001 (the "Grant") executed by Grantor. Capitalized terms used herein not otherwise defined herein shall have the meanings ascribed thereto in the Grant.

Grantor grants to Secured Party a security interest in all of Grantor's right, title and interest in and to the Trademark Collateral listed on Schedule A attached hereto. All such Trademark Collateral shall be deemed to be part of the Trademark Collateral and shall be hereafter subject to each of the terms and conditions of the Security Agreement and the Grant.

IN WITNESS WHEREOF, Grantor has caused this Supplement to be duly executed and delivered by its duly authorized officer as of July 11, 2001.

LEVI STRAUSS & CO.

Name: Joseph M. Maurer

Title: Vice President and Treasurer

25 | CLASS

CLOTHING, NAMELY SHIRTS, T-SHIRTS, BLOUSES, JACKETS AND PANTS.

REG. DATE GOODS

(

LS&CO. TRADEMARKS INVENTORY REPORT

05/31/2001

PAGE

APPLICATION PENDING

APP. NUM 76/221164

03/06/2001

APP. DATE REG. NUM

USA IP20560A THINTWIN CTY IP NUM

RECORDED: 07/17/2001

RECORD COUNT 1

TRADEMARK REEL: 002288 FRAME: 0439